

DRAFT

September 3, 1998

Client Periodic Data Elements

III. CLIENT PERIODIC DATA ELEMENTS [Data collected at specified intervals (Admission, every 6 months, annually, and/or discharge)]:

Item	FN-11	Source	Other	← ----- Committee Recommendation ----- →	
#	Data Element	Document	Name	Definition	Workgroup Comments
1	Education	EE #90 FN-10 p.48 CC p.24	Years of Schooling; Currently in school/ special education; Education at time of Admission	Identifies the highest grade level completed by the client. Never attended school Preschool/kindergarten Total number of years of school	Outcome Indicator
2	Employment Status	EE #98 FN-10 p.48 CC p.24	Employment; Current or most recent occupation/ industry	Employed Part-time employed Unemployed (Laid off or looking for work)	Outcome Indicator

				<p>In the Armed Forces</p> <p>Not in labor force (homemaker, student, retired, resident of institution)</p> <p>Other (volunteer, disabled)</p>	
3	Type of Employment	Workgroup		<p>Competitive</p> <p>Supported</p> <p>Volunteer</p> <p>None</p>	Outcome Indicator
4	Residential Arrangement	<p>EE #86</p> <p>FN-10 p.45</p> <p>CC p.22</p>	<p>Living/residential arrangement; residential arrangement; admission, most current or updated, and discharge</p>	<p>Homeless (On the street, in a shelter, transient)</p> <p>Private residence/household</p> <p>Other residential setting (group home, half-way house, supported living)</p> <p>Jail or correctional facility (detention center, institution/training school)</p> <p>Other institutional setting (Psychiatric hospital, residential treatment center, Nursing Home)</p> <p>Boarding school</p>	<p>States may want to add additional codes for this category to better discern differences in cost and independence</p>

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Item	FN-11	Source	Other	←----- Committee Recommendation -----→ →	
#	Data Element	Document	Name	Definition	Workgroup Comments
5	Household Composition	EE #86 FN-10 p.45 CC p.23	Living arrangement; admission, most current or updated, and discharge	Client lives alone Client lives with relatives (relationship, plus biological, step, or adoptive) Client lives with non-related persons (foster parents and other foster children, professional child care staff and other children in group care) Client lives with same age peers (adolescents) Other	States may want to add additional codes on residential arrangement; Indicator if needed; Level of Support
6	Residence (two variables)?	EE #85 FN-10 p.42	Current coded area of residence	Zip Code and county code where the client lives No fixed address	Resource allocation
7	Functional Status	EE #89 FN-10 p.43 CC p.22	Severity of condition, or level of functioning at admission	The functioning level rating of the client as defined by Axis V/GAF, or other level of functioning instrument	Needs a lot of work
8	Self-reported Health Status	EE #88		The client's self-reported health status	Outcome Indicator
9	Custody/ guardianship/ Conservatorship	CC p.23		The custody/guardianship/conservatorship of the client. Parents (jointly, or separate; biological or adoptive)	Outcome Indicator

				Other relative(s), specify Non-relative(s), specify Independent/emancipated minor State agency, specify	
10	Legal Status	FN-10 p.151		The legal status of the client at time of service Voluntary Involuntary civil Involuntary criminal	Outcome Indicator

Item	FN-11	Source	Other	← ----- Committee Recommendation ----- → — →	
#	Data Element	Document	Name	Definition	Workgroup Comments
11	Inter-agency participation in assessment and provision of services	CC p.24	Inter-agency participation in assessment/ service planning; Interagency participation in provision of services, per plan	Indicates the level of interagency coordination and other agencies involved in care: (check all that apply) or allow a specific number? Mental Health Substance abuse	Performance Indicator

				DD Education CPS Social Services (other than protective) Police Court Juvenile justice/correction Public/School Health Vocational rehabilitation Community support agency (e.g.YMCA)	
12	Marital Status	EE #87 FN-10 p.150	Current marital status	The client's current marital status: Never married Now married Living as married Separated Divorced Widowed	Target population, actuarial analysis
13	Place of Birth	Workgroup		Country, if not in US	

				State, if in US	
14	Citizenship (Alien Status)	Workgroup			
15	Year of Entry	Workgroup		Year client came to the Untied States (yyyy)	
16	Residence Five Years Ago	Workgroup		Country/State where client lived 5 years ago	
17	Informed Consent for Treatment	Workgroup		Yes/No	Consumer Choice

Item	FN-11	Source	Other	← ----- Committee Recommendation ----- → ----- →	
#	Data Element	Document	Name	Definition	Workgroup Comments
18	Informed consent for Data Sharing (Release of Information)	Workgroup		Yes/No	Consumer Choice
19	Primary Presenting Problem(s) at Time of Admission	EE #45, 94 FN-10 p.42, 151	Client's Stated Reason for Visit; Requested Service	Marital/family problem Social/interpersonal (other than family problem) Coping with daily roles and activities (i.e. job,	Risk rating, resource allocation, appropriateness of care)

		CC p. 22		<p>housework, daily grooming, financial management, etc.)</p> <p>Medical/somatic</p> <p>Depression or mood disorder</p> <p>Attempt, threat, or danger of suicide</p> <p>Alcohol or Drugs</p> <p>Involvement with criminal justice system</p> <p>Eating disorder</p> <p>Thought disorder</p> <p>Abuse/assault/rape victim</p> <p>Runaway behavior</p>	
20	Referring Source	<p>EE #37, 62</p> <p>FN-10 p.44</p> <p>CC p.22</p>	Source of Referral; Referring Provider	<p>The Provider Identifier or source that referred the client for services.</p> <p>Self, family, or friend</p> <p>Police</p> <p>Court or correction agency</p> <p>School system or education agency</p> <p>Social Service agency</p> <p>Inpatient/residential organization (Mental Health</p>	Planning, linkage, outreach, resource allocation

			Program Identifier) Probation Other referral source (indicate specific type)	
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Item	FN-11	Source	Other	←----- Committee Recommendation -----→	
#	Data Element	Document	Name	Definition	Workgroup Comments
21	Principal Mental Health Diagnosis	EE #40, 42, 46, 47 FN-10 p.151	Principal Behavioral Health Diagnosis; Diagnosis Chiefly Responsible for Services Provided; Physician's Tentative Diagnosis (ambulatory); Primary Diagnosis (inpatient); Diagnosis-admission, most current or updated, and discharge	The principal mental health diagnosis from DSM-IV or ICD-9CM used to indicate the primary reason for treatment.	Risk rating, resource allocation, care appropriateness
22	Second Mental Health Diagnosis	EE #43	Second Behavioral Health Diagnosis; Other Diagnosis (inpatient)	The secondary mental health diagnosis from DSM-IV or ICD-9CM	
23	Additional Mental or	EE #44	Other Diagnosis (ambulatory);	Additional mental or physical health diagnoses which may be from DSM-IV or ICD-9CM.	

	Physical Health Diagnosis (1)	FN-10 p.156	Handicaps/impairments (other than mental illness) at time of admission	<p>Developmental disability/mental retardation.</p> <p>Organically based problem in expressive communication</p> <p>Blindness or severe visual impairment</p> <p>Deafness or severe hearing loss</p> <p>Nonambulation or major difficulties in ambulation</p> <p>Moderate to severe medical problems</p>	
24	Primary Care Physician/ Clinician/ Case Manager	EE #75 FN-10, p.47	Current primary therapist or case manager	Name or identification of organization staff who is currently the client's primary therapist, case manager, or advocate	Link to staff demographic data